

# Saskatchewan Commercial Innovation Incentive (SCII)

## New Economic Benefit Evaluation Form

### CONTACT PERSON INFORMATION

Salutation:  Mr  Mrs  Ms  Dr  Prof

First Name: \_\_\_\_\_ Surname: \_\_\_\_\_

Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

### ORGANIZATION INFORMATION

Full legal name of your organization: *(The legal name as shown on the certificate of incorporation/registration).*

If operating under a different corporate name than listed above, identify the name:

SCII identification number: \_\_\_\_\_

Mailing address (including suite, unit, apt #): \_\_\_\_\_

City: \_\_\_\_\_ Province / State: \_\_\_\_\_

Country: \_\_\_\_\_ Postal / ZIP Code: \_\_\_\_\_

Company Website Address: \_\_\_\_\_

For all applications, we require a copy of your corporation's T2(s), Notices of Assessment(s), Proof of Payment(s) and Audited Financial Statement(s) for the appropriate years to verify the selected benchmarks. There may be additional schedules/forms to include – these will be identified in the benchmark you choose to apply under.

**A copy of the corporation's T2(s), Notices of Assessment(s), Proof of Payment(s) and Audited Financial Statement(s):**  Yes  No

The SCII program's economic eligibility evaluation requires that the SCII eligible corporation meet two of the five "new economic benefits to Saskatchewan benchmarks". Please check all the boxes under the Economic Eligibility Evaluation section that apply.

### ECONOMIC ELIGIBILITY EVALUATION:

- Created and maintained 10 net new full-time or full-time equivalent positions in Saskatchewan over any period commencing on or after the day on which the Ministry of Trade and Export Development (TED) provided the SCII Letter of Scientific Eligibility Approval. Net new positions may not be solely a result of a transfer from the parent or affiliated corporation(s).

Will your company be submitting information concerning this benchmark?  Yes  No

Number of net new full-time or full-time equivalent positions created and maintained: \_\_\_\_\_

Salaries paid in the corporation's fiscal year: \_\_\_\_\_

**Attach:** A copy of your most recent year-end payroll summary

**A copy of your most recent year-end payroll summary is attached**  Yes  No

2. Has made \$10 million in net new capital expenditures in Saskatchewan over any period commencing on or after the day on which the Ministry provided the SCII Letter of Scientific Eligibility Approval. Net new capital expenditures may not solely be a result of a transfer from the parent or affiliated corporation(s). Please recognize that land purchase is eligible but that leasing land to a 3<sup>rd</sup> party may result in SCII program ineligibility.

Will your company be submitting information concerning this benchmark?  Yes  No

How much has your corporation made in net new capital expenditures in Saskatchewan? \_\_\_\_\_

**Attach:** A "Schedule A" listing each expenditure, date of purchase and amount, and/or T2 Schedule 8 Capital Cost Allowance (CCA), and/or Supply & Install contract in Saskatchewan (including invoice), and/or Land purchase agreement.

**One of the copies listed above is attached:**  Yes  No

3. Has paid \$3.5 million in new cumulative Saskatchewan corporate income tax over any period commencing on or after the day on which the Ministry provided the SCII Letter of Scientific Eligibility Approval.

Will your company be submitting information concerning this benchmark?  Yes  No

How much has the eligible corporation paid in new Saskatchewan corporate income tax? \_\_\_\_\_

**The Notices of Assessment(s) and Proof of Payment(s) forms are attached:**  Yes  No

4. One of the following:

- i. has spent \$3 million in new research and development (R&D) expenditures made in Saskatchewan over any period commencing on or after the day on which the Ministry provided the SCII Letter of Scientific Eligibility Approval.
- ii. has spent \$3 million in R&D expenditures made in Saskatchewan that can be directly attributed to the original innovation.
- iii. has spent \$3 million in combined R&D expenditures as described in (i) and (ii) above.

Will your company be submitting information concerning this benchmark?  Yes  No

How much in total has the eligible corporation, or the relevant SCII applicant, spent on R&D in Saskatchewan as per the definitions contained in 4i-4iii above? \_\_\_\_\_

Per the SCII program's 15 year stream, has your corporation conducted 50 per cent or greater of the approved proposed innovation's related R&D in Saskatchewan?  Yes  No

**Attach:** T2 Schedule 403 Saskatchewan Research and Development Tax Credit; and Form T661, Scientific Research and Experimental Expenditures Claim (Part 6 of Form T661 must be fully completed and should match lines 300-400 of Part 3)

**The forms listed above are attached:**  Yes  No

5. Has met the new economic benefit benchmark previously proposed and pre-approved by the Minister of TED.

Will your company be submitting information concerning this benchmark?  Yes  No

Has your corporation met the pre-approved new economic benefit benchmark?  Yes  No

**Attach:** A relevant SCII Notice of Proposed Economic Benefit Benchmark Approval Letter.

**Attach:** A "Schedule B" and any other necessary documentation demonstrating how your corporation met the benchmark approved as per the SCII Notice of Proposed Economic Benefit Benchmark Approval Letter.

**The forms listed above are attached:**  Yes  No

# Declaration

## AUTHORIZED OFFICIAL OF THE APPLICANT ORGANIZATION ACKNOWLEDGEMENTS

Please check-off each box below before signing; failing to do so will render the application invalid.

<input type="checkbox"/>	I have read and agree with the above acknowledgements and certify that all statements and information furnished in this application are true, complete, and correct to the best of my knowledge.
<input type="checkbox"/>	I confirm that the individual authorized to sign the application has reviewed the application and agrees that the information provided is accurate and as complete as possible.
<input type="checkbox"/>	I confirm that the individual authorized to sign the application understands all the SCII program requirements and obligations as defined in: <ol style="list-style-type: none"> <li>1. <a href="#">The Saskatchewan Commercial Innovation Incentive (Patent Box) Act</a> and accompanying <a href="#">regulations</a>;</li> <li>2. <a href="#">The Income Tax Act, 2000</a> Section (64.6)</li> </ol>
<input type="checkbox"/>	I confirm that the individual authorized to sign the application understands the program requirements pertaining to sharing any reasonably requested corporate information and documentation as may be required by the Government of Saskatchewan to determine program eligibility and/or qualifying tax rebate payments. All information provided may be subject to audit.

**Name:** \_\_\_\_\_

*Fill in the name of the individual with signing power/the authority to enter into an agreement. **Note:** This person may be different from the contact person listed in the application form.*

**Title:** \_\_\_\_\_

*Fill in the title of the individual with signing power/the authority to enter into an agreement.*

\_\_\_\_\_  
Signature

*The signature of the individual with signing power/the authority to enter into an agreement.*

\_\_\_\_\_  
Date